

Are you a “passive committed” RIA who would like to work with 401k plans?

If so, we'd like to partner with you to offer your clients and prospective clients a profoundly better 401k plan.

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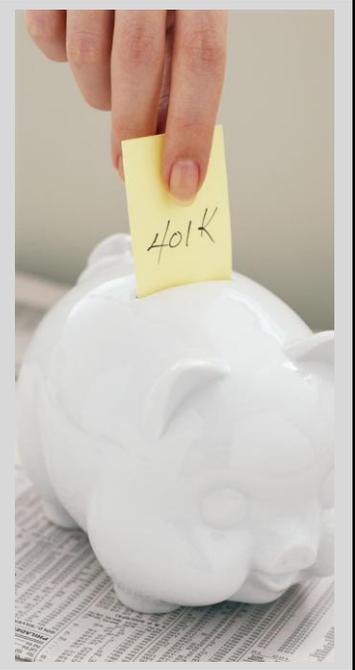
At 401k Revolt, we're laser-focused on making the 401k plan economical and successful for both the plan sponsor and participants. In our view, there are 3 deeply- intertwined ingredients in nearly every 401k plan that doom them to "failure"—actively-managed funds, high cost and ineffective employee education.”

Our solution is a plan that employs strategic, professional asset allocation using only Vanguard funds to create pre-built portfolios. Expenses for recordkeeping, investment advisory and employee education have been reduced to flat dollar amounts that do not grow as assets grow. Only Vanguard's fees are tied to assets. Costs can still be assessed of participants, but every dollar is transparent to both the plan sponsor and participant. NO hidden costs.

The Revolt Plan has an RIA in place to build, manage, track and report on the model portfolios but outside of Metro Atlanta, we are not geared to provide onsite presentations, meetings or to work with individuals in the group who have personal assets and/or want individual guidance. Nor are we staffed to help retirees who may want to roll their money into an IRA.

So our value proposition to RIA's is this: Introduce us into relationships you have where there is a desire to break away from high cost, actively-managed funds, low participation and harmful participant behavior. Together we'll make your clients' plans successful for all.

We will provide consulting, recordkeeping/compliance (Ascensus), plan - level investment advisory and employee education materials (written and slides) as you provide client management, presentations and individual guidance as desired by you and the plan sponsor. You determine how robust those services will need to be, agree upon the cost with your client and we'll build it into the plan fees for you.



We believe...

The 401k Industry is broken, and not reparable by in-place providers. It is our mission to provide companies with a profoundly better 401k plan.

We believe...

In using low cost, passive investments to create pre-built portfolios that reflect a range of risk tolerance and time horizons.

We believe...

That investment education has not and will not work—our solution enables the advisor and participant to focus on savings education.

We believe...

Our combined efforts will save the 401k world, one plan at a time.

To get to know us better, please

visit our website [HERE](#).

If you think you'd like to explore the idea of working together more closely, please contact Eric directly at:

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